



SOMERVILLE HOUSE
FOUNDATION
SECURING OUR FUTURE SINCE 1984

SOMERVILLE HOUSE FOUNDATION
IMPACT REPORT

2019

From the Foundation Chair

The last financial year has seen the Foundation establish multiple funds enabling donors to select the areas they wish to contribute most to Somerville House. These include four tax deductible funds being Building, Scholarships and Bursaries, Sports and Culture with the Endowment fund (not tax deductible) providing for the school's future.

The School requested the Foundation's support for one campaign this year being the restoration of the stained glass windows in Cumbooquepa with this campaign nearly fully funded. As at the end of June the Foundation has raised in excess of \$100,000 in 2019 with donors donating to the Building, Scholarships and Bursaries and Cultural Funds. The funds were raised via a combination of the Stained Glass Window campaign, Junior School Frog Money Box fund awareness campaign and the Annual Appeal. A specific donation was also made using the tax deductible Sports Fund to facilitate the purchase of a glute/ham-string development machine for Rowing.

As Principal Kim Kiepe works through Somerville's strategic plan the Foundation looks forward to receiving an approved project for which we can campaign. On behalf of the Board of Directors I thank you sincerely for your support for the Foundation and for our great School.



*Dominique Layt (Class of 1987)
Current parent of Ashleigh (2A)*



Above: Dom and Ashleigh with Ashleigh's (almost full) Foundation Frog money box.

Below left: Foundation fairy floss was popular on Open Day. Phil Petch & Anna Coles, our multi-skilled Foundation Team!

Below right: Master craftspeople; Peter, Jill and Gerry looking relieved after the successful re-installation of the Cumbooquepa dining room windows





SINCE 1984
 the **Somerville House Foundation** has raised
\$14,900,000
 to support the development and future of our School for our girls in green

2019



\$79,744

donated to the Building Fund



\$27,950

donated to Scholarships & Bursaries



\$1,200

donated to the Cultural Fund



\$750

donated to the Sports Fund



Thanks to you

in the last two years we have donated...

\$165,000
 to the Seymour Library Refurbishment and...

\$278,049
 to support 12 scholarships and bursaries



Thank You for preserving the Cumbooquepa stained glass windows!

To date we have received \$73,865 in donations towards the \$75,000 window restoration campaign. Thank you!

The first phase of the restoration, the Cumbooquepa dining room windows, has been completed and the windows have been re-installed and look sparkling and wonderful. In the coming months the restorers will start removing the Shakespeare windows for restoration and we anticipate all the work will be completed and the windows back in place by the end of the year.

We look forward to inviting everyone who donated to this project to a special unveiling event in early 2020.

If you would like to donate to this project you can do so via www.somerville.qld.edu.au/foundation

\$5000+ DONORS

Dr Susan Urquhart

Mrs Helen Barnard

Cannon Family

Isabel, Rebecca & Miriam Bauer

Geoff & Coralie Porter née Brooks

The Lewis Family -

Rosalie nee Barclay, Natalie and Elise

The Prangley Family

Liz Washington & David Sharp

Class of 1959 (60 Year Reunion)

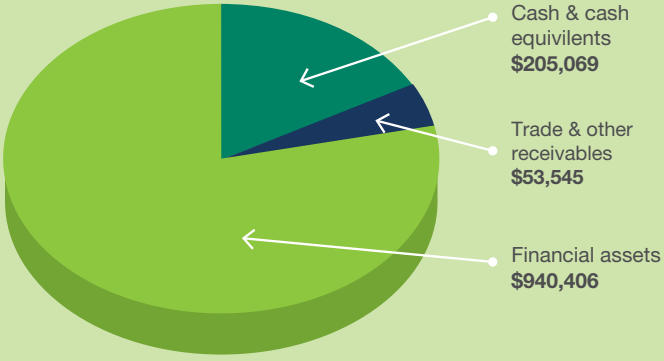


SOMERVILLE COMMUNITY DONORS

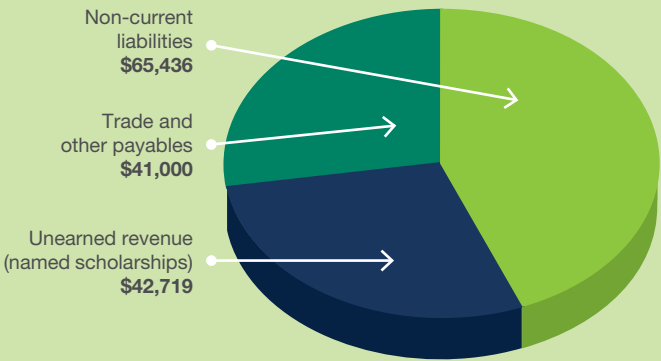
Mr Ian & Mrs Gillian Alfredson	Mrs Margaret Dorrstein	Mrs Sue Kotala	Mrs Sue Revie
Mrs Janice F Anderson	Mrs Diana & Mr Trevor Downes	Mrs Kay Larkin	Dr Eleanor Rowley
Mrs Suzanne Angell	Mrs Pamela Downing	Mrs Lavis OAM	Mrs Barbara Schmidt
Mrs Cynthia Atkinson	Mrs Diana Dredge	Ms Dominique Layt	Mrs Hilary Scott
Mrs Ann Beatty	Mrs Mary Dunn	Dr Betty Lee	Mrs June Smith
Mrs Barbara Bedwell	Mrs Helen Ellemor	Dr Jennifer Lingard	Dr Catherine H Smith
Mr Christopher & Mrs Helen Beech	Mrs Jennifer Farmer AM	Mrs Joanne Martel	Dr Efty Stavrou
Miss Lauren Beech	Ms Pat Fleming	Mrs Gail McCallum	Miss Ailsa Stephenson
Mrs Sally Black	Mrs Foster	Mrs Jennifer McConnell	Mrs Rosemary Stephenson
Mrs Catherine Braddock	Ms Elizabeth Fox	Mrs Maxine McElnea	Dr Miriam Stocks
Dr Kaye Brand	Mrs Jenny Frith	Dr Judith McKay	Ms Helen Stone
Mrs Mary Brimblecombe	Mrs Anna Fuller	Miss Catriona McKay	Mrs Louise Strasser
Mrs Janet Bruce	Mrs Nola Gearing	Dr Penelope McSweeney	Mrs Jeanette Stringer
Dr Desley Buchan	Mrs Leila Gillman	Mrs Barbara Merefield	Dr Margaret Sullivan
Mr Donald & Mrs Lila Cameron	Mrs Sally Hall	Miss Millett	Dr Frances Thomas
Mrs Anne Chater	Miss Naida Haxton AM	Dr Jennifer Mills	Mrs Elizabeth Thorne
Dr Pamela Chick	Mrs Ann Hecksher	Mrs Jan Morling	Ms Bethwyn Todd
Ms Anna Coles	Dr Rhyl Hinwood AM	Mrs Susan Muller	Ms Helen Trochoulias
Mrs Judith Connolly	Mrs Kaye Hockey	Mrs Marina Muller	Mrs Jill Tuffley
Mrs Margot Cory	Mr Michael & Mrs Margaret Hooper	Mrs Patty Munro	Ms Sophie Vander
Miss Catherine Cougan	Mrs Margaret Houghton	Mrs Trudy Naylor	Mrs Jennifer Walker
Mr Fabien Coutel & Ms Sarah Fryer	Mrs Annette Jell	Mrs Judith Noble	Mrs Dianne Weidner
Miss Helen Daniels	Miss Amanda Kay Johnson	Dr Marjorie Patel	Mrs Joan Wescoe
Miss Pamela Davenport	Mrs Cathryn Jordan	Mrs Carolyn Pearce	Mrs Rayleigh Winten
Mrs Helen DeLacy	Dr Elaine Katte-Primrose	Miss Valmai Pidgeon AM	Mrs Melinda Wong
	Mrs Ruth Kidd	Mrs Shail Powers	Mrs Anne Young
		Mrs Janet Raymond	Dr Roslyn Young
		Mrs Judith Reid	



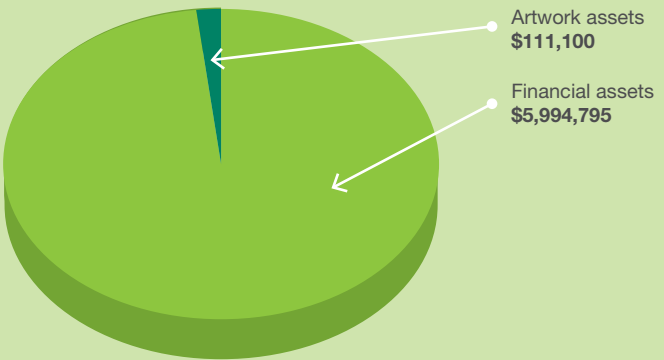
Total current assets \$1,199,020



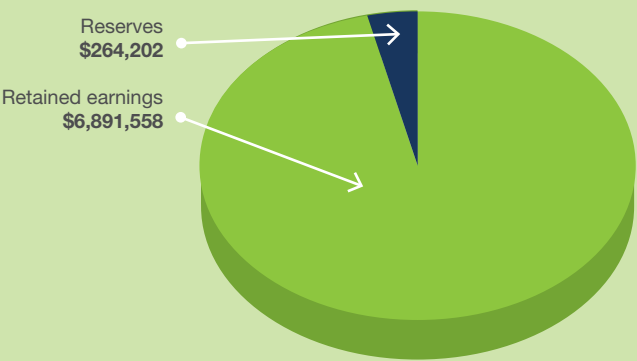
Total liabilities \$149,155



Total non-current assets \$6,105,895



Total equity \$7,155,760



Financial Position for the year ended 31 December 2018

Operating results

The net result from the Foundation’s activities for the reporting period ended December 2018 was a surplus of \$191,864 (2017 loss: \$9,785). This includes providing \$134,507 in Bursaries and Scholarships to the School.

Strategies

- Progress effective fundraising strategies to raise funds through approved Deductible Gift Recipient (DGR) gift funds;
- Effectively manage the investment portfolio to generate total returns which exceed outgoings and maintain the real capital value over time; and
- Continuously improve the Foundation’s governance practises, policies and procedures

Donor Profile: Patricia and Ian Brusasco

My name is Patricia Brusasco (nee Wilson) but my friends call me Patsy. I attended Somerville House from 1947 to 1950. In my final year I was Captain of the Boarding House.

My years at Somerville were characterized by times of great friendship, fun, sporting endeavours, musical performances and also a broad education from caring teachers who instilled a strong sense of discipline and good manners. Miss Micheli, my music teacher, had a profound influence on me and despite never becoming a concert pianist (as she insisted I would), she instilled in me a life-long love of music.

I formed many lasting friendships and to this day, a small group of us still gather for a reunion to share our happy memories. Many friends are no longer with us, but the indelible print of their friendship remains.

I was delighted that my Grand-daughter, Olivia Brusasco, attended the school during the years 2004 to 2008. She was a Prefect of the school and also the Captain of Rowing. She too, had a wonderful experience at the school and this re-kindled my emotional attachment to Somerville House.

My husband Ian and I are delighted to make a gift to the school to assist a student who may not necessarily have the opportunity to enjoy the wonderful, broad education that I, and in more recent times, my Grand-daughter enjoyed at a caring school like Somerville House.

*Best regards
Patsy*



Patsy and Ian recently made a major gift to the Scholarship Fund to support boarders.

For more information on the Scholarship Fund please visit the website: somerville.qld.edu.au/foundation or contact **Anna Coles**, Foundation Development Manager on **(07) 3033 9289**



SOMERVILLE HOUSE FOUNDATION FUNDRAISING LUNCH

FRIDAY 6 SEPTEMBER 2019

PROUDLY CELEBRATING 35 YEARS OF SUPPORTING OUR GIRLS IN GREEN

Please join us to participate in this event and enjoy an afternoon of fine food and wines and the opportunity to celebrate the past achievements of the Foundation and preview exciting developments ahead for our great School.

Our guest speaker this year is Somerville Old Girl, The Honourable Di Farmer MP (Class of 1977). Di is the Member for Bulimba and the Minister for Child Safety, Youth and Women and Minister for the Prevention of Domestic & Family Violence. Di will speak to the importance of education for women and share her experiences of how a Somerville House education has influenced her career in politics.

All funds raised from the event will support the Somerville House Foundation Scholarship Fund, empowering outstanding young women of academic, sporting or artistic talent who otherwise could not afford to be educated at Somerville House.

When: Friday 6 September

Time: 11.30am – 3.30pm

Where: Emporium Hotel, South Bank

Tickets: \$185 via www.trybooking.com/519069



*A world is no world
without learning.*

- Miss Eliza Fewings, Founding Principal, December 1938



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A school of the Presbyterian and Methodist Schools Association. The PMSA is a mission of the Presbyterian and Uniting Churches.