



APPLICATION FOR BURSARY ASSISTANCE

CONFIDENTIAL DOCUMENT

7 Murphy Lane

Orange NSW 2800

Ph: (02) 6360 4811

Fax: (02) 6360 4822

Email: headmaster@oags.nsw.edu.au

Website: www.oags.nsw.edu.au

OFFICE USE ONLY	
Application Date	Debtor Number

PART 1 | Parent/Carer/Guardian/Debtor Details

	Parent/Carer/Guardian/Debtor 1	Parent/Carer/Guardian/Debtor 2
Title		
First Name		
Surname		
Relationship to prospective student		
Residential address		
Postal address <i>(if different from above)</i>		
Home Phone		
Mobile Phone		
Email address		
Date of Birth		
Marital Status		
Number of Dependants <i>For Carer 2, please only enter if in addition to Carer 1</i>		
Employer's Name		
Employer's Address		
Employer's Telephone		
Current Occupation		
Date of Commencement with Current Employer		

PART 2 | Children

This application is for the following child/children:

First Name	Surname	School Year	Age

Details of other dependent children:

First name	Surname	School Year or DOB	Current School

If more than three, please attach further details on a separate page

PART 3 | Statement of Application

Please provide a brief statement of your current circumstances that have lead you to complete this application

Independent schools operate on extremely tight margins and Orange Anglican Grammar School has limited capacity to offer assistance to families whose finances are stretched.

Assessment of your application is dependent on:

- Your current family circumstances
- The degree to which you have honoured your payment undertakings to Orange Anglican Grammar School
- Requests for assistance from other families
- The financial position of Orange Anglican Grammar School

Please note:

Each application approved will remain current for the term approved (to a maximum of 12 months) and will require reapplication for further assistance.

Please indicate below the period for which this assistance is being requested and indicate the portion of school fees that you consider you are able to pay

<input type="checkbox"/> One Term	<input type="checkbox"/> Term 1	<input type="text"/> %
<input type="checkbox"/> One Semester (Two Terms)	<input type="checkbox"/> Term 2	<input type="text"/> %
<input type="checkbox"/> One Year	<input type="checkbox"/> Term 3	<input type="text"/> %
	<input type="checkbox"/> Term 4	<input type="text"/> %

Please note that Orange Anglican Grammar School reserves the right to determine the amount of assistance offered.

Please state the expected period that your child/children will attend our school

1 st Child: <input type="text"/> Years	2 nd Child: <input type="text"/> Years	3 rd Child: <input type="text"/> Years
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PART 4 | Financial Position of Applicants

- Income and Expenditure should be given as annual amounts
- Income should be stated as gross current rates (before tax and other deductions)
- Expenses should be estimated for the next twelve months, based on actual past expenses
- A photocopy of your last income tax return must be provided. If both parents work, the taxation documents for both must be included

Incomes	Annual	Expenses	Annual
Salary – Applicant 1	\$	Taxation	\$
Salary – Applicant 2	\$	Superannuation and Life Insurance	\$
Dividends	\$	Mortgage/Rent Repayments	\$
Business (Net Profit)	\$	Other Loans	\$
Interest	\$	Hire Purchase	\$
Property	\$	Electricity/Gas	\$
Superannuation	\$	Rates	\$
Other Sources of Income	\$	Telephones	\$
Do you or any member of your family receive Social Security, maintenance or other welfare payments?	YES / NO \$	Domestic Expenses (food, clothing, household requisites)	\$
Do you or any member of your family receive Austudy or any other Government educational assistance?	YES / NO \$	Motor Vehicle Running Expenses	\$
Are you or any members of your family beneficiaries or entitled to be beneficiaries under any trust, will or estate?	YES / NO \$	Education Expenses Being Paid This Year	\$
Do you or any members of your family receive any financial assistance from relatives?	YES / NO \$	Other School Fees and Tertiary Education Charges	\$
Other Income Provide Details:	\$ \$	Other Expenses Provide Details:	\$ \$
Total Income	\$	Total Expenses	\$
Assets		Liabilities	
House	\$	Mortgage Bank/Building Society:	\$
Other Property	\$		
Motor Vehicles Types:	\$	Bank Loans Bank/Building Society:	\$
Caravan	\$	Credit Cards (total limit)	\$
Boat	\$	Personal Loans Bank/Building Society:	\$
Furniture and Appliances	\$		

Jewellery	\$	Hire Purchase Finance Company:	\$
Personal Effects	\$		
Bank/Building Society A/c's	\$	Store Accounts	\$
Investments/Bonds/Shares Specify:	\$	Trade Accounts	\$
Other Assets Specify:	\$	Other Liabilities Specify:	\$
Total Assets	\$	Total Liabilities	\$

Life Insurance Policy

Insurers	
Total Sum Insured	

Superannuation

Current Value	
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PART 5 | Referees

Please provide details for third parties that would be prepared to verify your financial and/or personal circumstance. For self-employed applicants, one referee must be your current external accountant or tax advisor

1. Name	
Address	
Relationship	
Telephone Number	
2. Name	
Address	
Relationship	
Telephone Number	

PART 6 | Declaration

We confirm that the information supplied in this Bursary Application is true, accurate and presents a fair and honest summary of my/our total financial circumstances at this time.

We understand that should the bursary assistance be granted, that it is my/our responsibility to proactively inform the Headmaster of any improvements in my/our financial circumstances and to any improvements to my/our income whilst ever the bursary assistance is being provided to me/us.

The information in this application is given to assist Orange Anglican Grammar School with its evaluation of my/our application. For our part, the granting of any bursary assistance will also be treated as a strictly confidential matter.

Signature

Parent/Carer/Guardian/Debtor 1:

Date:

Signature

Parent/Carer/Guardian/Debtor 2:

Date:

When completed, please return this *Application for Bursary Assistance* form and the copies of your income tax documents in a sealed envelope addressed to

Headmaster
Orange Anglican Grammar School
PO Box 308
ORANGE NSW 2800

Please remember to mark this envelope as "Strictly Confidential"