



1967
**BEQUEST
SOCIETY**

MAZENOD COLLEGE



The Gift of a *Mazenod* Education

An invitation to join our
Bequest Society



The gift of education

I am privileged to serve as Principal of Mazenod College and it is an honour for me to follow in the footsteps of those who have created the College we have today. From humble beginnings in a couple of classrooms at St Joseph's Primary School in Springvale in 1967, our school has grown and developed into one of the most respected Catholic Boys' schools in Victoria.

The facilities and programs our young men enjoy today have been built over many years through the dedication, hard work and generosity of the College community, founded on the charism of the Oblates of Mary Immaculate. Mazenod has never stood still and now, more than ever before, we have great plans to build on this legacy through continued development to ensure we can provide the very best educational environment and student educational pathway opportunities possible, without the need for large fee increases.

We have established the Mazenod Foundation to encourage philanthropic support through both our Building and Scholarship Funds that are tax effective. The establishment of a Bequest Society and program is an important part of our Foundation, enabling members of our community to remember Mazenod College in their Wills.

Making a bequest is one of the simplest ways to support Mazenod College. By including the College in your Will, you are providing young men with the gift of education. Your bequest, irrespective of size, will make a difference – it all helps. Your bequest can support buildings, facilities and programs, or our needs-based Scholarship Fund, to enable more worthy students to enjoy the benefits of a Mazenod education.

I strongly encourage you to join me in supporting the *1967 Bequest Society* and help ensure that the gift of a Mazenod education can be enjoyed by future generations.

Dr Paul Shannon
Principal

A handwritten signature in black ink, appearing to read 'P Shannon'.



Making a difference

Gifts in the form of bequests are an increasingly significant source of philanthropic support for educational institutions and other organisations. They represent a way of giving back for people who value a Mazenod education and have benefitted from being part of our College community.

By becoming a member of our *1967 Bequest Society*, you are joining a wonderful coterie of alumni, current and past parents, staff and friends of the College who have made provision for Mazenod in their Will. The Society is our way of recognising, acknowledging and honouring the contribution you have made to help secure the future of our College.

You and your family will be invited to a range of events and activities that reflect both the rich educational, cultural and sporting life of Mazenod College and the broader community. You will enjoy the camaraderie that comes with belonging to a group who share common values and experiences.

By making a bequest in your Will, you will be welcomed as a Society member and be so acknowledged or, alternatively, you may wish to remain anonymous. Whatever decision you make, and whatever gift you confirm, your support is greatly appreciated.

Making a bequest

A bequest is usually a percentage of your estate or a fixed sum.

There are also many other forms of bequests, for example: personal assets, property, shares, works of art and other valuables.

Beneficiary Details

If you would like to leave a gift in your Will, the beneficiary should be noted as:

Mazenod College
5 Kernot Avenue, Mulgrave, Victoria 3170



Suggested wording for your bequest

When planning your estate, we recommend you first discuss your intentions with your family and seek independent legal and financial advice. We also encourage you to have a confidential discussion with Mazenod's Development and Alumni Manager to ensure your bequest is directed to your area of interest, i.e., scholarships, buildings and facilities, educational programs, sport or the arts.

Please note that making a bequest does not always entail rewriting your Will. A simple codicil, including Mazenod College as a beneficiary, provides an easy option for you to consider. You may choose to leave a cash amount, percentage of your estate or a specific item of property such as land or shares:

I give free of all duties [insert specific gift or percentage of estate] to Mazenod College.

I declare that the receipt of the Development and Alumni Manager, or other authorised officer of the College, shall be sufficient discharge to my Executor/s.



Living bequests

In addition to a traditional bequest, a *living bequest* is a special gift commenced during your lifetime and finalised with a gift in your Will.

For example, you may wish to leave funds for a scholarship to create a better future for a student who otherwise would be unable to benefit from a Mazenod education. An initial tax effective donation, or series of donations, can be made to the Mazenod Scholarships Fund to commence your gift. A final gift can then be made through your bequest to continue to support Mazenod's scholarship program.

This way, you and your family can enjoy the immense pleasure of seeing the impact of your gift in your lifetime.

Additional recognition can be provided if you wish.





We'd love to hear from you

We encourage you to have a confidential and no obligation conversation with Mazenod's Development and Alumni Manager.

Contact Details

foundation@mazenod.vic.edu.au

Express your interest

Please contact me to discuss including a gift to Mazenod College in my Will.

I wish to confirm my intention of including a gift to Mazenod College in my Will.

I can confirm I have made a gift to Mazenod College in my Will which entitles me to membership of the *1967 Bequest Society*.

Name

Address

Postcode

Phone

Email

Signed

Please complete, detach and send the form below to:

Mazenod College
5 Kernot Avenue, Mulgrave, Victoria 3170

Alternatively, you may scan and email to:

foundation@mazenod.vic.edu.au

MAZENOD.VIC.EDU.AU

Thank you for your support
and commitment. Your legacy
will make a difference.



MAZENOD
COLLEGE

