

HAILEYBURY FOUNDATION

Awarded Australian School of the Year in 2018, Haileybury is acclaimed for its remarkable Academic, Sport and Arts results, successful Parallel Education Model, small class sizes and outstanding teachers.

Haileybury is a not-for-profit organisation, in which all School fees are allocated to the running of each campus and for the education of every student. The purpose of the Haileybury Foundation is to financially support the School in ensuring a strong future for many generations to come, and to provide educational opportunities for those less fortunate.

Support is given through tax deductible donations directed to the School through any of the following three funds:

HAILEYBURY SCHOLARSHIP FUND

Providing opportunities for those less fortunate to receive a Haileybury education. Scholarships may be awarded to students entering the School, or to current students who, due to change in a financial circumstance, may not be in a position to complete their education at Haileybury.

HAILEYBURY BUILDING FUND

Providing for the upkeep and maintenance of existing buildings, redevelopment of old buildings and construction of new buildings.

HAILEYBURY LIBRARY FUND

Providing for resources and upkeep of campus libraries.

BEQUESTS – WINGED HEART SOCIETY

Bequests are a wonderful way to help the School community beyond your lifetime. These gifts may be made for the general purposes of the School or applied to a particular purpose – for example, towards a scholarship or towards building works at a particular campus with which you or your family have been associated.

CONTACT US

For further information on the Haileybury Foundation or to enquire about giving, please contact:

Russell Davidson, Director of School Development and Alumni Relations
+61 3 9904 6140 | Russell.Davidson@haileybury.vic.edu.au

Scott Doran, Vice Principal Community Engagement and Advancement
+61 3 9904 6020 | Scott.Doran@haileybury.vic.edu.au

WAYS TO GIVE

Thank you in advance for supporting Haileybury through the Haileybury Foundation. There are a number of ways in which you can assist the School both now and into the future, to support the mission of the Haileybury Foundation, and to assist Haileybury in achieving its vision of being recognised as a great world school.

Any gift, no matter the size, has the power to enhance the School via the Scholarship Fund, Building Fund or Library Fund. Donations (except bequests) are tax deductible and a receipt will be issued.

Please use blue or black pen and write in BLOCK LETTERS when completing the following sections.

DONOR'S DETAILS

Title: _____ Given Name: _____

Surname: _____

Email: _____

Phone: _____

Address: _____

SECTION A: AUTHORITY

I/We authorise the HAILEYBURY FOUNDATION to:

- 1 Verify the details of my/our account as follows with my/our Financial Institution
- 2 Arrange for funds to be debited from my/our account at the Financial Institution identified as follows and as prescribed as follows through the Bulk Electronic Clearing System (BECS)
- 3 Failed payments may be reprocessed four banking days after the original payment
- 4 Debit my/our account in accordance with the Direct Debit Service Agreement and subject to one or more of the following conditions.

SECTION B: GIFT DETAILS

FUND: Scholarship Fund Building Fund Library Fund

AMOUNT: \$50 \$100 \$250

\$500 \$750 \$1000

Other: \$ _____

FREQUENCY: Single Gift Date of Gift: ____ / ____ / ____

Ongoing Gift Monthly Annually

(Ongoing gifts will be processed on the first business day of the month)

SECTION C: ACCOUNT/CREDIT CARD DETAILS

BANK ACCOUNT

Name of Financial Institution: _____

Account Name (eg John SMITH): _____

BSB: _____

Account Number: _____

CREDIT CARD

Card Type: Visa MasterCard

Cardholder's Name: _____

Card Number: _____

Card Expiry: _____

CHEQUE

Cheques are made payable to:

- Haileybury Scholarship Fund
- Haileybury Building Fund
- Haileybury Library Fund.

ONLINE

Secure donations may be made online by visiting www.haileybury.com.au/giving

BEQUEST

I have already included the Haileybury Foundation in my Will.

I intend to leave a bequest to the Haileybury Foundation in my Will.

I am considering leaving a bequest to the Haileybury Foundation in my Will and would like to be provided with further information.

PUBLICATIONS

I wish for my gift to remain anonymous.

SECTION D: AUTHORISED SIGNATURE/S

By signing this Direct Debit Request you acknowledge having read and understood the terms and conditions governing the debit arrangements between you and the Haileybury Foundation as set out in this Request and in your Direct Debit Request Service Agreement.

Signature: _____

Name: _____

Date: ____ / ____ / ____

Signature: _____

Name: _____

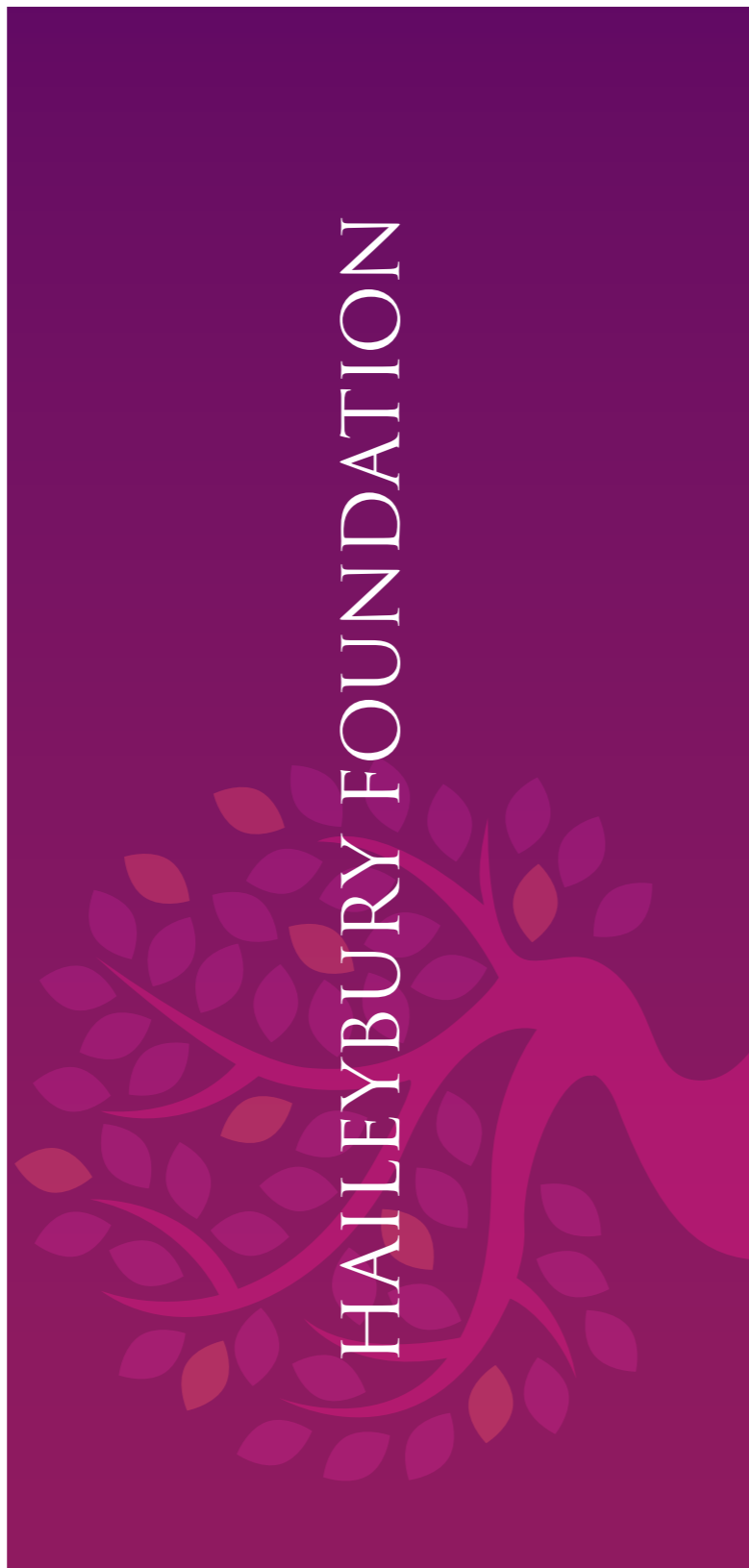
Date: ____ / ____ / ____



Delivery Address
855 Springvale Rd
KEYSBOROUGH VIC 3173

Halleybury Foundation
Reply Paid 62842
KEYSBOROUGH VIC 3173

No stamp required
if posted in Australia



DIRECT DEBIT REQUEST (DDR) SERVICE AGREEMENT

SECTION A: OUR COMMITMENT TO YOU

This document outlines our service commitment to you, in respect of the Direct Debit Request (DDR) arrangements made between the HAILEYBURY FOUNDATION ABN 70 142 288 346 (User ID 509473 & 509474) (hereinafter referred to as 'the Foundation') and you. It sets out your rights, our commitment to you and your responsibilities to us together with where you should go for assistance.

TERMS OF AGREEMENT

In terms of the Direct Debit Request arrangements made between the Foundation and signed by you, the Foundation undertakes to periodically debit your nominated account for the agreed amount of donations.

You should be aware that:

- Direct debiting through Bulk Electronic Clearing Systems (BECS) is not available on all bank accounts
- Account details should be checked against a recent statement from the Financial Institution.

If you are in doubt, you should check with your Financial Institution before completing the DDR.

DRAWING AGREEMENT

- The first drawing under this Direct Debit arrangement will occur on a nominated day notified by you
- If any drawing falls on a non-business day, it will be debited to your nominated account on the next business day following the scheduled drawing date, and
- If you wish to discuss any changes to the initial terms, please contact the School's Finance department on +61 3 9904 6033.

SECTION B: YOUR RIGHTS

ENQUIRIES

Direct all enquiries to the Foundation, rather than to your financial institution, and these should be made at least seven (7) days prior to the next scheduled drawing date.

All personal customer information held by the Foundation will be kept confidential except for information provided to our financial institution to initiate the drawing from your nominated account.

DISPUTES

If you believe that a drawing has been initiated incorrectly, we encourage you to take the matter up directly with the Foundation by calling the Finance Department on +61 3 9904 6033 during business hours.

If you do not receive a satisfactory response from the Foundation to your dispute, contact your financial institution who will respond to you with an answer to your claim,

- Within five (5) business days (for claims lodged within 12 months of the disputed drawing), or
- Within 30 business days (for claims lodged more than 12 months after the disputed drawing).

You will receive a refund of the drawing amount if the Foundation cannot substantiate the reason for the drawing.

SECTION C: YOUR COMMITMENT TO THE FOUNDATION

It is your responsibility to ensure that:

- Your nominated account can accept direct debits (your financial institution can confirm this), and
- that on the drawing day there are sufficient cleared funds in the nominated account, and
- that you advise the Foundation if the nominated account is transferred or closed.

If your drawing is returned or dishonoured by your financial institution, the Foundation will contact you either by telephone, email or letter requesting payment of the returned drawing.

This Agreement may be terminated at any time by either party by giving 14 days written notice to the other party.

HAILEYBURY FOUNDATION

